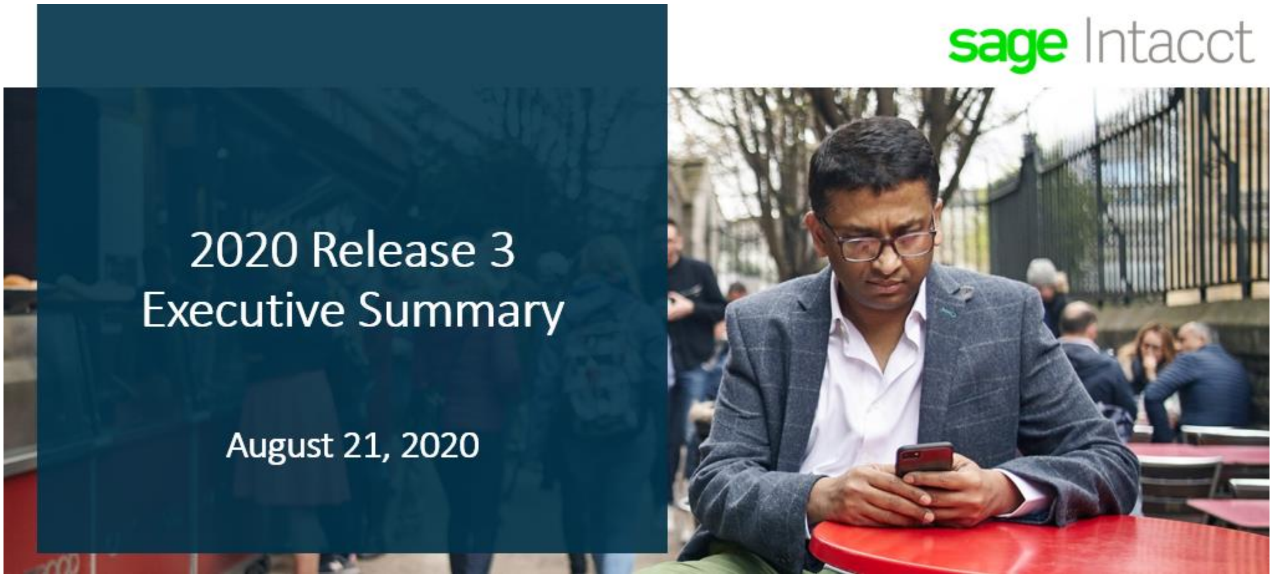

Top New Features

1. *Slide "back up" to Top Level from an entity tab/window instance*
2. *Time-out reminder notifications*
3. *New credit card reconciliation tool with credit card feeds*
4. *1099-NEC form classification now available for early 2020 tax filing preparation with applicable Vendors*

Summary Statements on All Features

System Wide

- United States (or other) can be set as the **default country** and auto-populates on all new contacts
- **Top Level** will now always be available from the entity drop-down list at the top of all multi-entity environments
- Gentle **time-out reminder notifications** now available for kinder UI experience

General Ledger

- **Allocate to multiple entities**, in addition to all other standard dimensions, with Dynamic Allocations
- Quickly **generate a new recurring entry** from any existing journal entry
- Improvements on **multi-currency rate pulls**
- Automatically generate **draft foreign currency adjustment journal entries** from a revaluation report

Reporting and Insights

- Added functionality for **account groups in ICRW** (Interactive Custom Report Writer)
- Combine **reporting areas** (objects) on the fly in ICRW
- **Improved DDS** (Data Delivery Service) processing times by limiting duplicate objects in the queue

Cash Management

- Credit Card enhancements
  - Extended ability to **delete a credit card transaction** (not just reverse only)
  - **New filters** (e.g. by state) and sort functions for reviewing credit card transactions
  - **New look for Charge Payoff** screen; updated action button from Save to Post for workflow clarity
  - **New Credit Card reconciliation** tool now available, modeled after the new Bank Reconciliation tool
  - Connect **credit card transaction feeds** to the new Credit Card reconciliation tool for matching
- Bank Reconciliation enhancements
  - **Select all transactions** with one click on the Find Match page

- **Description** column resized for readability
    - **Filter and sort** the Bank Transactions list page by Account type
- Bank payment files now available for customers in **South Africa**

Accounts Payable

- Automatic calculation and field updates on **amount to pay in Pay Bills** when a credit is applied
- **Produce multiple partial payments** on bills without waiting for the first to be approved
- Start updating vendors with the **1099-NEC** form classification to prepare for 2020 tax filings

Accounts Receivable

- **Prevent editing** transactions after the invoice PDF has been generated for more control
- Single **AR Payment object** has been consolidated for easier Custom Report creation and Smart Rules or Events

Workflow Modules

- **Unique bin tracking** across all warehouses in Inventory Control
- Bin specification added to **warehouse transfer** function in Inventory Control
- **Audit capture** on which user(s) turn off recurring transaction templates in Order Entry and Purchasing
- Ability **to import to create recurring transactions** with custom fields in Order Entry
- Draft transactions **printing control** options now available in Order Entry
- Drop-ship or buy-to-order transactions are now always in **vendor's currency** for multi-currency environments in Order Entry
- Create **additional postings** in transaction currency in Purchasing when creating multi-currency transactions

Platform Services

- Create **document templates on the fly** when creating new triggers and be able to preview the template
- **Onload scripts and Content Security Policies** are now included in the application wrapper and visible in target environments as installed components

Web Services

- **Look-up function** for more details on fields (e.g. valid values) and relationships
- New **application installed object** for reporting
- **New APIs** for Construction data and for creating new GL budgets

Contracts

- More flexibility with **corrections to MEA allocations**
- Quickly **drill-down into contract line data** from the contract grid
- Ability to **delete a contract invoice with a negative line** if no credit applied

Construction

- NEW module available for **Construction Early Adopters** program:
    - Track full lifecycle of construction projects
    - Contractual invoice billing terms
    - Manage retainage with payments
    - And more!

Global Consolidations

- Expanded support for **entity level GL accounts**

Sage Intacct Budgeting & Planning

- Allow **GL accounts to display clearly** in Inputs and Sheets for better visibility
- **Import models** faster with an Excel-based import
- **Fixed assumptions** appear in a Model report next to the model lines created
- All **reporting books** (Accrual, Cash, Global Consolidation) now available for selection or filtering when building a budget

Salesforce Advanced CRM Integration

- NEW Integration for **Non-Profits Early Adopter Program** available
- Current information from your Opportunities and Products **automatically fill mapped fields** on your Opportunity Product records in Salesforce
- Bring **CPQ quote line details** into your Opportunity Product records

Full Release Notes

For full descriptions, screenshots, videos, links, and more, please visit the online Sage Intacct Release Notes Center here: https://www-p02.intacct.com/ia/docs/en_US/releasenotes/2020/2020_Release_3/2020-R3-home.htm

Did You Know?

As a current Sage Intacct customer, you are eligible for enrollment in the **Release Preview Program**. When enrolled, you will get access to a free, copy environment enabled with all the new features and functions, in advance of the official release date. This way, you can comfortably learn, play, and validate the new features before they are applied to your live Sage Intacct environment.

More Questions?

Please reach out to your DSD Account Manager if you would like more information!