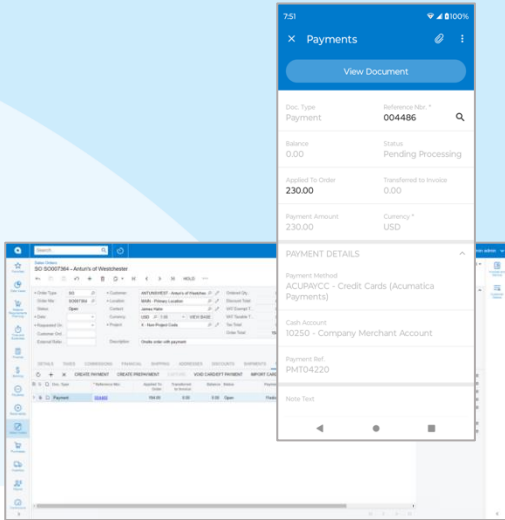


Payments - Integrated Payment Processing

Acumatica Payments dramatically streamlines payment processing – reducing errors and increasing your operational efficiency.

By seamlessly connecting Acumatica to financial and banking networks, our Integrated Payment Processing capabilities enable businesses to conduct secure, compliant, and low-cost credit card, Automated Clearing House (ACH), and Electronic Funds transfers.

- Optimize workflows with a completely integrated payments solution
- Reduce payment processing fees
- Get paid faster with modern payment mechanisms
- Boost sales and increase customer loyalty



Feature highlights

- Accept all major forms of payment.
- Send payment links for easy payment.
- Enable customer self-service.
- Improve loyalty with gift cards.
- Accelerate settlement and reconciliation.
- Collect payments on mobile phones and devices.
- Reduce your risk with built-in security.
- Process recurring payments.
- Manage partial shipments and future deliveries.
- Integrated card readers.

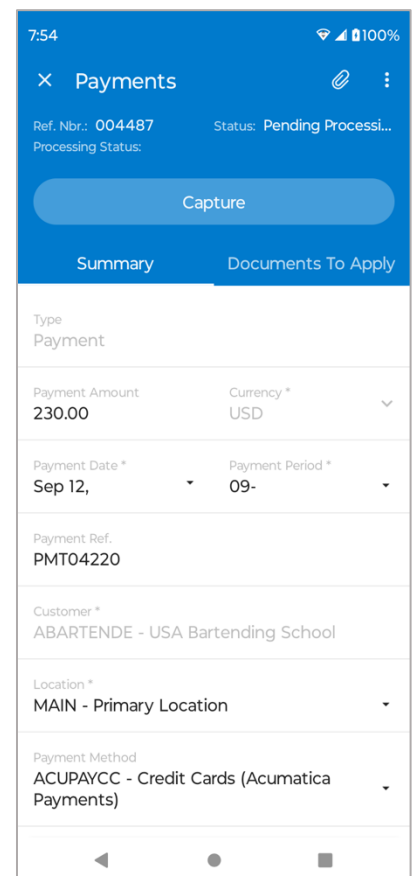
Related resources

- Acumatica Payments Webpage > [LEARN MORE](#)
- Acumatica Payment Video > [LEARN MORE](#)

Integrated Payment Processing for Every Business

Accepting payments is core to every business operation. Whether you accept credit cards, bill against sales orders or invoices, or have field service technicians collecting money during appointments, fast, accurate payments improve your cash flow and bottom line.

With advanced features, like click-to-pay links, a self-service portal, and automated Accounts Receivable processing, there's never been a faster, easier solution for integrated payment processing.



"Acumatica Payments allows us to confidently process our credit cards without the constant fear of data corruption from the integration. It's saved countless time reconciling transactions with the automatic Settlement Batch Imports built in Acumatica."

—Jeff Foster, VP Operations, West Coast Turf

> CUSTOMER STORIES

Accept All Major Forms of Payment

Accept credit cards, debit cards, checks, and Automated Clearing House (ACH) payments from all major banks and card networks such as Visa, Mastercard, AmEx, and Discover.

Send Payment Links for Easy Payment

Collect money by sending payment links directly from invoices and sales orders. Your customers can simply click a link and enter credit card or ACH details to quickly pay an invoice in full, make a partial payment, or pay multiple invoices at once. Send links automatically at a specified time or when invoices are available. Quickly respond to customer requests by manually sending links.

Enable Customer Self-Service

Provide a simple and secure way for customers to pay invoices through a self-service portal. Customers securely store their preferred payment method to pay balances on one or more invoices conveniently.

Improve Loyalty with Gift Cards

Offer physical or electronic gift cards for holiday gift giving, refunds, or promotions to gain repeat business. Automatically account for expiring gift cards and benefit from unused card balances.

Accelerate Settlement and Reconciliation

Receive daily bank deposits to improve cash flow. Automatically import electronic files detailing merchant fees and deductions to reduce the time spent reconciling sales with bank deposits.

Collect Payments on Mobile Phones and Devices

Leverage Acumatica's mobile application to accept payments anywhere, anytime, using Android and iOS phones. Collect 'balance due' during service calls or on-site from a customer's location.

Reduce your Risk with Built-In Security

Securely store credit card information in the payment network with strict limitations on access through secure tokens. Reduce the effort needed to achieve PCI compliance so you minimize processing fees and compliance audits. With information stored in the network, rather than locally, your employees no longer need to handle credit cards, and customers don't have to email card numbers to you, reducing your customers' risk of credit card fraud and identity theft.

Process Recurring Payments

Automatically issue invoices, collect recurring payments, and manage expiring credit cards.

Manage Partial Shipments and Future Deliveries

Reserve amounts on customer credit cards to ensure payment for scheduled services and future deliveries. Automatically capture the proper amount when services are complete, or goods are shipped. Seamlessly reauthorize transactions with delayed shipments.

Integrated Card Readers

Use fully integrated, industry-standard credit card terminals to collect money directly from Acumatica screens. Card readers support magnetic stripes, smart cards, and contactless payments and work with Google Pay and Apple Pay. Card present processing enables retail transactions with lower chargeback risk and lower transaction fees.

Transmit Level 3 Data on Commercial Card Payments

Improve profitability by lowering interchange rates by transmitting level 3 data. When a transaction is captured, the payment gateway verifies the payment card used and sends the default line-level data to the card network. The merchant follows this up by sending the correct data from the documents applied to the payment.

The screenshot displays the Acumatica Payments dashboard. At the top, it says "Widget Credit Card, you have invoices ready for payment." Below this, there are three invoice cards. The first card, titled "Widget Credit Card ACH payment", shows invoice # AR012038, due date 10/04, total amount \$145.00, and balance \$145.00. It has buttons for "Credit Card", "ACH", and "Pay Now". The second card, titled "Widget Credit Card Quick invoice for cred...", shows invoice # AR012035, due date 09/24, total amount \$80.00, and balance \$40.00. It has buttons for "Credit Card", "ACH", "Partially Paid", and "Pay Now". The third card, titled "Widget Credit Card invoice demo - click L...", shows invoice # AR012037, due date 10/06, total amount \$202.00, and balance \$202.00. It has buttons for "Credit Card", "ACH", and "Pay Now". To the right of these cards is a summary box for invoice # AR012038, showing a total amount of \$145.00 (USD) and a "Pay" button. Below the invoice cards is an "Invoice" section for invoice # AR012038, showing the date 04-Sep, due date 04-Oct, customer ID WIDGETCC, and currency USD. It also includes a QR code and a "Pay now" link.

ABOUT ACUMATICA

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

Business Resilience. Delivered.

Version 20230404

ABOUT DSD BUSINESS SYSTEMS

Founded in 1984 in San Diego, DSD Business Systems is an award-winning cloud accounting, ERP, CRM, HR and custom development technology partner with 45 offices throughout North America. As a Gold Acumatica Partner, DSD is recognized annually by Accounting Technology Magazine as a Technology Pacesetter, as well as a Top 100 VAR Firm by both Bob Scott's Insights and Accounting Today.

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